



PERSONAL FINANCIAL STATEMENT

This is: ☐ An individual statement. ☒ A joint statement. All assets and liabilities listed in this statement are joint unless otherwise indicated.

Person 1: **James DiDio** 1211 Mirabeau Lane Gladwyne PA 19035 (215) 651-5111
 Name Address Phone
 Person 2: **Marla Green DiDio** (215) 520-9906
 Name Address Phone
 Business or Occupation: **Financial Services** **Founder of Foundation**
 Person 1 Person 2

TO (check only relevant boxes): ☒ M&T Bank ☐ M&T Real Estate, Inc. ☐ M&T Bank, N.A.
☐ M&T Credit Corporation ☐ Highland Lease Corporation

Each of the entities marked for inclusion above shall individually and collectively be referred to herein as "M&T".

Authorization: I authorize M&T to request and review all data you deem appropriate about me, including credit reports from agencies, now and for all future reviews, extensions, or renewals of credit extended to me or others or for collection of loans. Upon request you will tell me if a credit report was requested, and, if so the name and address of the credit reporting agency furnishing the credit report. To request the information, I should call or write your office to which I am submitting this application.

Ownership of Assets: I am sole owner of all assets listed in this statement. Except as disclosed in this statement, no one else has any interest in or claim on these assets, and none of the assets listed has been assigned, pledged or mortgaged.

Certification and Reliance: I certify that the information herein is complete and true as of the date opposite my signature, or as of the date of the last material adverse change in such information; and I understand that M&T and its affiliates may rely upon this information from time to time in extending credit to me or others and may continue to so rely until (i) I notify M&T in writing of any material adverse change in such information; or (ii) M&T is provided with new financial statements. I will promptly notify M&T in writing of any material adverse change in (i) any information contained herein or a financial statement supplied to M&T in the future; or (ii) my financial condition.

All Amounts Due: If I owe M&T or any of its affiliates any debt, they have the right to call for immediate payment of that debt if (i) I become insolvent, bankrupt or incompetent or die or go out of business; (ii) anything contained in this financial statement is false; (iii) I break any written promise I make to M&T or its affiliates; or (iv) a change occurs that M&T reasonably believes may materially affect my ability to pay any such debt.

BY SIGNING BELOW, I (my spouse or guarantor) EXPRESSLY PERMIT M&T TO SHARE WITH ITS AFFILIATES ANY AND ALL OF MY PERSONAL FINANCIAL INFORMATION OBTAINED IN CONNECTION WITH THIS TRANSACTION, INCLUDING ANY INDIVIDUAL CONSUMER CREDIT REPORT OBTAINED NOW OR IN THE FUTURE. I UNDERSTAND THAT I AM NOT REQUIRED TO AUTHORIZE THE SHARING OF SUCH INFORMATION IN ORDER TO OBTAIN CREDIT OR OTHERWISE TRANSACT BUSINESS WITH M&T.

Person 1's Signature *James DiDio* Date: *12-15-13* 20
 Person 2's Signature *Marla Green DiDio* Date: *12-15-13* 20

☐ Notwithstanding any provision to the contrary above, I do not authorize M&T to share my personal information with its affiliates, other than information M&T may share as otherwise provided by law.

ASSETS		LIABILITIES	
Cash on hand and in Banks (Schedule 1)	\$ 500000	Notes Payable to Banks (Schedule 5)	\$
Cash Value of Life Insurance (Schedule 2)	5000000	Loans on Cash Value of Life Ins. (Schedule 2)	
Stocks and Bonds - at market (Schedule 3)	5900000	Notes Payable to Others (Schedule 6)	
Real Estate - at market (Schedule 4)	17000000	Mortgages Payable (Schedule 4)	5290000
Autos and Trucks	175000	Charge Accounts and Bills Payable (Schedule 6)	100000
Accounts or Notes Receivable	2000000	Other Liabilities (Itemize)	
Other Assets (Itemize)			150000
	6500000		
	700000		
	3500000		
		Total Liabilities	5540000
		Net Worth (Total Assets Minus Total Liabilities)	36035000
Total Assets	\$ 41575000	Total Liabilities and Net Worth	\$ 41575000

INCOME INFORMATION			PERSONAL INFORMATION		
	Person 1	Person 2		Person 1	Person 2
Gross Salary - Annual	\$ 125000	\$	Date of Birth	1954	1969
Bonus			Social Security Number	1553	4435
Rental Income			Are you a U.S. Citizen?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Dividend or Investment Income	48000	850000	Have you ever been bankrupt?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Other Income (income from alimony, child support or separate maintenance need not be revealed if you do not choose to rely upon such income in applying for credit.)			Are you a defendant in any legal action?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
			Do you endorse, guaranty, or co-sign any loan not listed above? (Schedule 7)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
			Are you under indictment, on probation or parole or ever been charged or convicted for a criminal offense?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Total Income	\$ 173000	\$ 850000	Are any of your taxes past due?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

COMPLETE INFORMATION ON BACK WHERE APPLICABLE

CRB-002 (2/04) w

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CASH ON HAND & IN BANKS												
Schedule 1	Name of Bank	Type of Account	Monthly (if any)	Assigned to (if any)	Amount							
	Parke Bank	Money Market			500000							
						TOTAL \$						
CASH VALUE OF LIFE INSURANCE												
Schedule 2	Name of Insurance Co.	Beneficiary	Units on Cash Value of the Insurance	Assigned to (if any)	Cash Value							
						TOTAL \$						
STOCKS & BONDS												
Schedule 3	No. of Shares	Description	Ownership of Record	Assigned to (if any)	Market Value							
	INVEST		Maria Green DIDIO	WSFS	300000							
	INVEST		Maria Green DIDIO		350000							
	BHY		Maria Green DIDIO		5250000							
						TOTAL \$						
						0						
REAL ESTATE												
Schedule 4	Location and Property Use	Ownership of Record	Year Acquired	Cost	Mortgage Balance	Held By	Mortgage Payment	Market Value				
	1211 Marbesu Ln Gladwyne	James & Maria DIDIO	2013	3800000	1900000	Hudson	7000	1000000				
	1320 Monk Rd Gladwyne	James & Maria DIDIO	2005	4300000	2400000	Hudson/Bank	8000	4500000				
	1507 Bayshore Margateh NJ	James & Maria DIDIO	2007	2900000	890000	Hudson	6500	2500000				
						TOTAL \$						
						5290000				17000000		
NOTES PAYABLE TO BANKS & OTHERS												
Schedule 5	Name of Creditor	Type of Note	No. Payment	Maturity	Secured by	Endorsed or Guaranteed by	Present Balance					
								TOTAL \$	0			
CHARGE ACCOUNTS & BILLS PAYABLE (list only amounts over \$500)												
Schedule 6	Owed to	Type of Account	Monthly Payment	Secured by	Present Balance							
	American Express	revolving	0		70000							
	Netman Marcus	revolving			20000							
	Chase	revolving			10000							
						TOTAL \$						
						0						
LOANS ENDORSED, GUARANTEED OR CO-SIGNED												
Schedule 7	Name of Borrower	Type of Loan	How Obligated (Borrower, Guarantor or Co-Signed)	Secured by	Present Balance							
	Peak Performance V	Promissory Note	Note Receivable	PPV	2000000							
						TOTAL \$						
						2000000						